



Announcement Summary

Entity name

NEWCREST MINING LIMITED

Security on which the Distribution will be paid

NCM - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

5/10/2023

Distribution Amount

USD 1.10000000

Ex Date

18/10/2023

Record Date

19/10/2023

Payment Date

27/10/2023

Additional Information

The board of directors of Newcrest Mining determined to suspend the dividend reinvestment plan (DRP) with effect from 11 August 2023. The DRP will not apply to the dividend.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NEWCREST MINING LIMITED

1.2 Registered Number Type

ABN

Registration Number

20005683625

1.3 ASX issuer code

NCM

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/10/2023

1.6 ASX +Security Code

NCM

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

19/10/2023

2A.5 Ex Date

18/10/2023

**2A.6 Payment Date**

27/10/2023

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

 Yes**2A.7a Approvals**

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	18/10/2023	<input checked="" type="checkbox"/> Actual	

Comments

The dividend is conditional on the Scheme becoming effective (being the scheme of arrangement in relation to the proposed acquisition of Newcrest Mining by a wholly owned indirect subsidiary of Newmont Corporation). Lodgement of the Court orders with ASIC on 18 October 2023 (at which point the Scheme will become effective) assumes Newcrest shareholders approve the Scheme at the Scheme Meeting held on 13 October 2023 and that the Scheme is approved by the Court at the Second Court Hearing on 17 October 2023.

2A.8 Currency in which the dividend/distribution is made ("primary currency")

USD - US Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

USD 1.10000000

2A.9a AUD equivalent to total dividend/distribution amount per +security

AUD

2A.9b If AUD equivalent not known, date for information to be released **Estimated or Actual?**

19/10/2023

 Actual**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?** Yes**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?** We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?**



No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

Newcrest Mining dividends are determined in US dollars. Shareholders will receive their dividends in Australian dollars unless:

(a) they have:

(i) nominated a PNG kina bank account domiciled in Papua New Guinea by 17:00 AEDT, Thursday, 19 October 2023, in which case they will receive their dividend in PNG kina; or

(ii) a registered address in Papua New Guinea and have not nominated an Australian dollar bank account domiciled in Australia or a US dollar bank account domiciled in the United States of America or a NZ dollar bank account domiciled in New Zealand by 17:00 AEDT, Thursday, 19 October 2023, in which case they will receive their dividend in PNG kina; or

(b) they have nominated a US dollar bank account domiciled in the United States of America by 17:00 AEDT, Thursday, 19 October 2023, in which case they will receive their dividend in US dollars; or

(c) they have nominated a NZ dollar bank account domiciled in New Zealand by 17:00 AEDT, Thursday, 19 October 2023, in which case they will receive their dividend in NZ dollars; or

(d) they are listed on the Canadian register of shareholders (CUSIP Q6651B114 or CUSIP AU000000NCM7), in which case they will receive their dividend in US dollars.

Most shareholders will be able to update their details via the internet by logging in to their portfolio at <https://investorcentre.linkgroup.com>.

Shareholders who have not registered a portfolio will need to click on Register now and follow the prompts to register their portfolio and enrol in Multifactor Authentication.

Shareholders with a holding valued at more than AUD1,000,000 or who are unable to update their bank account details online must complete the relevant form(s) (available on Link's website) and return the completed form(s) to Link.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
AUD - Australian Dollar	AUD
PGK - Kina	PGK
NZD - New Zealand Dollar	NZD

2B.2b Please provide the exchange rates used for non-primary currency payments

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Estimated or Actual?

Actual

19/10/2023

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

Shareholders with a NZ dollar bank account domiciled in New Zealand can elect to receive their dividends by direct credit in NZ dollars; shareholders with a US dollar bank account domiciled in the United States of America can elect to receive their dividends by direct credit in US dollars; shareholders with a PNG kina bank account domiciled in Papua New Guinea can elect to receive their dividends by direct credit in PNG kina; or shareholders with a registered address in Papua New Guinea and an Australian dollar bank account domiciled in Australia can elect to receive their dividends by direct credit in Australian dollars.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Thursday October 19, 2023 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Most shareholders will be able to update their details via the internet by logging in to their portfolio at <https://investorcentre.linkgroup.com>.

Shareholders who have not registered a portfolio will need to click on Register now and follow the prompts to register their portfolio and enrol in Multifactor Authentication.

Shareholders with a holding valued at more than AUD1,000,000 or who are unable to update their bank account details online must complete the relevant form(s) (available on Link's website) and return the completed form(s) to Link.

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

USD

3B.1b Special dividend/distribution amount per +security

USD 1.10000000

3B.2 Is special dividend/distribution franked?

Yes

3B.2a Is the special dividend/distribution fully franked?

Yes

3B.3 Percentage of special dividend/distribution that is franked

100.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3B.4 Special dividend/distribution franked amount per +security

USD 1.10000000

3B.5 Percentage of special dividend/distribution that is unfranked

0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

USD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

USD 0.00000000



Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Mandatory Direct Credit of dividends applies to shareholders with a registered address in Australia, Papua New Guinea or New Zealand. Those shareholders are unable to receive their dividend by way of cheque. Shareholders should provide or update their bank details online or via a relevant form obtained from Link.

5.2 Additional information for inclusion in the Announcement Summary

The board of directors of Newcrest Mining determined to suspend the dividend reinvestment plan (DRP) with effect from 11 August 2023. The DRP will not apply to the dividend.